



TAXPAYER ANNUAL LOCAL EARNED INCOME TAX RETURN

You are entitled to receive a written explanation of your rights with regard to the audit, appeal, enforcement, refund and collection of local taxes. Contact your tax collection agency.

If you have relocated during the year, please supply additional information:

Tax Year 2017

DATES LIVING AT EACH ADDRESS		STREET ADDRESS (NO PO BOX, RD, RR)		CITY OR POST OFFICE	STATE	ZIP	
TO							
TO							
LAST NAME, FIRST NAME, MIDDLE INITIAL				SPOUSE'S LAST NAME, FIRST NAME, MIDDLE INITIAL			
STREET ADDRESS (No PO box, RD or RR)					COUNTY		
SECOND LINE OF ADDRESS					SCHOOL DISTRICT		
CITY OR POST OFFICE			STATE	ZIP CODE	MUNICIPALITY		
Daytime Phone Number		PSD Code		Extension	Amended Return	Non-Resident	
<p>The calculations reported in the first column MUST pertain to the name printed in the column, regardless of which spouse appears first. Combining income is NOT permitted.</p> <p style="text-align: center;">USE ONLY BLACK OR BLUE INK TO COMPLETE THIS FORM</p> <p> <input type="checkbox"/> Single <input type="checkbox"/> Married Filing Jointly <input type="checkbox"/> Married, Filing Separately <input type="checkbox"/> Final Return </p>				Social Security Number		Social Security Number	
				<input type="checkbox"/> Disabled <input type="checkbox"/> Student <input type="checkbox"/> Deceased <input type="checkbox"/> Military <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed		<input type="checkbox"/> Disabled <input type="checkbox"/> Student <input type="checkbox"/> Deceased <input type="checkbox"/> Military <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed	
1. Gross compensation as reported on W-2(s) (enclose W-2s).....							
2. Unreimbursed Employee Business Expenses (enclose PA Schedule UE).....							
3. Other Taxable Earned Income (see Instructions; enclose supporting documents)...							
4. Total Taxable Earned Income (subtract Line 2 from Line 1 and add Line 3).....							
5. Net Profits (enclose PA Schedules).....							
NON-TAXABLE S-CORP earnings check this box				(enclose S-Corp Schedule)			
6. Net Loss (enclose PA Schedules)							
7. Total Taxable Net Profit (subtract Line 6 from Line 5; if less than zero, enter zero) ...							
8. Total Taxable Earned Income and Net Profit (add Line 4 and Line 7)							
9. Total Tax Liability (Line 8 multiplied by tax rate of PSD							
10. Total Income Tax Withheld (may not equal W-2; see Instructions)							
11. Quarterly and Extension Payments/Credit From Previous Year.....							
12. Credits: Out-of-State, Philadelphia and Act 172 (enclose supporting documents)							
13. TOTAL PAYMENTS and CREDITS (add Lines 10, 11, and 12).....							
14. Refund: enter if more than \$1; or select credit option in Line 15							
15. Credit to Taxpayer/Spouse if more than \$1, apply credit as follows							
Credit to next year		Credit to spouse					
16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13)							
17. Penalty after April 15 (multiply Line 16 by 0.01 x number of months late).....							
18. Interest after April 15 (multiply Line 16 by 0.0033 x number of months late)							
19. TOTAL PAYMENT DUE (add Lines 16, 17 and 18)							
Taxpayer Signature			Spouse Signature, if married			Date	
Preparer's Printer Name and Signature					Phone Number		
AARP TAX-AIDE							
Tax Collection Agency							

S-CORPORATION REPORT

Report passive or unearned S-Corporation income (losses) that were reported on your PA-40 Return.

TAXPAYER

TAXPAYER SPOUSE

\$.00

\$.00

PART-YEAR RESIDENT SCHEDULE

If you moved during the year use this schedule to calculate income and taxes owed to each taxing jurisdiction. File **one** local earned income tax return for **each** PA municipality. Report separately your earned income, tax paid and tax liability for each PA municipality on each return.

Current Residence _____ (street address) _____ # months at this address
 _____ (municipality, State, ZIP)

Employer (1) _____
 Income _____ (divided by 12 months X months at this address) = _____
 Withholding _____ (divided by 12 months X months at this address) = _____ PSD Code - Current Residence

Employer (2) _____
 Income _____ (divided by 12 months X months at this address) = _____
 Withholding _____ (divided by 12 months X months at this address) = _____

Current Residence Total Income \$ _____

Put the Total Income on Line 1 and the Tax Withheld on Line 10 of the Local Earned Income Tax Return for your current residence taxing jurisdiction.

Previous Residence _____ (street address) _____ # months at this address
 _____ (municipality, State, ZIP)

Employer (1) _____
 Income _____ (divided by 12 months X months at this address) = _____
 Withholding _____ (divided by 12 months X months at this address) = _____ PSD Code - Previous Residence

Employer (2) _____
 Income _____ (divided by 12 months X months at this address) = _____
 Withholding _____ (divided by 12 months X months at this address) = _____

Previous Residence Total Income _____ Total Local Tax Withheld _____

Put the Total Income on Line 1 and the Tax Withheld on Line 10 of the Local Earned Income Tax Return for your previous residence taxing jurisdiction.

LINE 10: LOCAL EARNED INCOME TAX WITHHELD WORKSHEET

Complete worksheet if you work in an area where the non-resident tax rate exceeds your home resident rate

	(1) Local Wages W-2 Box 16	(2) Tax Withheld W-2 Box 19	(3) Resident EIT Rate Tax Form Line 9	(3b) Workplace PSD Code	(4) Workplace Location "Non- Resident" EIT Rate	(5) Column (4b) minus Column (3) If less than 0 enter 0	(6) Disallowed Withholding Credit Col (1) times Col (5)	(7) Credit Allowed for Tax Withheld Col (2) minus Col (6)
Example	\$10,000.00	\$130.00	1.25%	xxxx	1.30%	0.05%	\$5.00	\$125.00
1.								
2.								
3.								
TOTAL Enter this amount on Line 10								

LINE 12: OUT-OF-STATE TAX CREDIT WORKSHEET (see Instructions)

(Credit for income tax paid to non-reciprocal states must first be applied to PA State tax. Credit for taxes paid may not exceed local base EIT liability.)

Out-of-state income
 (Use figure from PA Schedule G-L) _____

Out-of-state tax paid
 (Use figure from PA Schedule G-L, Line 4.c) _____

PA state income tax liability
 (Out-of-state income x 3.07%) _____

Credit available against PA state tax liability
 (Choose the **lesser** of the out-of-state tax paid and the PA state income tax liability) _____

Balance from PA state tax credit.....
 (subtract PA state tax liability from out-of-state tax paid) _____

Out-of-state income.....
 (Use figure from PA Schedule G-L) _____

Local Rate Multiplier (see Line 9 for local tax rate).....
 (Out-of-state income times local base tax rate) _____

LOCAL EARNED INCOME TAX CREDIT FOR LINE 12
 (Enter the **lesser** of the Balance from PA state tax credit and the Local Rate Multiplier on Line 12)

A NOTE FOR RETIRED AND/OR SENIOR CITIZENS

If you are retired and are no longer receiving a salary, wages or income from a business, you may not owe an earned income tax. Social Security payments, payments from qualified pension plans, interest and/or dividends accrued from bank accounts and/or investments are not subject to local earned income tax. If you received an Annual Local Earned Income Tax Return, please check the "retired" box on the front of the form and return it to your tax collector. If you still receive wages from a part-time employer or income from a business, you will need to file a return and pay the local earned incometax.